

Application for Recognition as a Registered Facilitator

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Introduction

This form is for use by an entity seeking recognition by the Stock Exchange of Newcastle Limited ABN 11 000 902 063 ('NSX') as a Registered Facilitator.

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

About Registered Facilitators

Registered Facilitators are organisations or individuals that provide services to entities wishing to list their securities or have listed their securities on the NSX. These services include but are not restricted to:

- Share Registries
- Corporate Advisory
- Financial Planning
- Company Secretarial
- Promoters of companies
- Small or boutique law firms
- Small or boutique accounting firms
- Information technology Providers
- Geologists
- Valuation Experts
- Public relations

Eligibility

Eligible organisations can be but are not limited to stockbrokers, bankers, lawyers, accountants, professionals experienced in corporate finance, promoters, company secretarial service providers, share registries, public relations firms, and information technology companies.

To remain eligible a facilitator must be providing services to at least one NSX listed entity or providing services to an entity that is making application to list. An annual declaration is required from the Registered Facilitator declaring in what capacity they are involved with the entity. The Registered Facilitator must have this declaration signed by the Company they are representing.

The facilitator must also abide by its relevant industry body code of conduct and ethics or if not a member of an industry body then it must abide by the NSX Code of Conduct and ethics relevant to Registered Facilitators.

Please see the document "Eligibility Criteria and Framework for Making Applications for Registered Facilitator" for further information.

Their Role

The role of Registered Facilitator is very general depending on the services their organisation usually provides. These can be, but not limited to accounting, legal, registry, corporate advisory, company secretarial, promotion, public relations, information technology services, research, geological.

How long is a Registered Facilitator required?

It is optional for a listed entity to retain services of Registered Facilitators.

Why does the NSX have Registered Facilitators?

The NSX is aware of many organisations that provide services to listed entities, but that do not have any other official recognition either in the Listing or Business Rules of the exchange. The NSX is also aware that many entities seeking to list or who are listed require the services of Registered Facilitators in their day to day business to enable them to satisfy various requirements as a professional company.

The Recognition of Facilitators by the NSX provides a framework for entities with the ability to contract services with those that are experienced with the needs of NSX listed entities and have declared their suitability to help listed entities by adhering to standards of professional conduct.

However, the recognition by the NSX does not warrant the services provided by the Registered Facilitator. The Registered Facilitator must adhere to the code of conduct and standards as provided for in their membership to an appropriate industry body or the NSX Code of Conduct and Ethics for Registered Facilitators.

More Information and Submission of Application:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions
Stock Exchange of Newcastle Limited
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377

Fax: + 61 2 4929 1556

<http://www.newsx.com.au>



1. Applicant Details

(a) Company Name of
Applicant

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(b) Trading Name
(if different)

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(c) Main Trading Address

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(d) Main Contact Details

Telephone Number:

Fax Number:

E-mail address:

Website:

(e) Name of Contact

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(Company, partnership,
business or individual)

- | |
|--|
| |
|--|

- [illegible]

- [illegible]



3. Is the Applicant?

- i. a Participating Organisation of the Exchange; or
- ii. a firm of Certified Practising Accountants; or
- iii. a firm of Chartered Accountants; or
- iv. a firm of solicitors; or
- v. or an entity Licenced under the Corporations Law to carry on the business of either dealing in securities or investment advising.
- vi. A Share Registry; or
- vii. A Promoter; or
- viii. A Financial Planner; or
- ix. A Company Secretarial Service; or
- x. Other (please specify)

Yes/No

If Yes, please provide details
Also attach any relevant material such as brochures.

4 Length of Service

How long has the applicant been operating this service?

(years)

Describe the capacity in which this company has assisted listed companies in the last two years.



List the names and brief qualifications of those intending to be the main responsible officers in contact with listed companies. Including the responsible officer names.







8. What procedures and controls are in place to ensure that personnel do not act beyond their proper authority.

Note: Copies of procedures may be requested during the application process.

9. Industry Associations

List the industry associations the applicant is a member of.

Also list the relevant code of conduct application to the main association the applicant is a member of. Attach a copy of this code of conduct.

Yes/No If Yes, please provide details on a separate sheet.

10. Is there any other information which you think may be relevant to the Exchange in considering this application?

11. Registered Facilitator's undertaking to the Stock Exchange of Newcastle Limited

Name of Registered Facilitator

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Hereby applies for approval as a Registered Facilitator and if you grant this application undertakes to:

- i) Discharge its responsibility as a Registered Facilitator as contracted with listed companies;
- ii) Advise you without delay if it is the subject of any disciplinary proceedings or similar action by any regulator or professional or industry body;
- iii) Advise you without delay of any change to the staff who are involved in an executive capacity in the Registered Facilitator activities, including details of the qualifications and the experience of any new staff to be involved in an executive capacity in Registered Facilitators activities;
- iv) Advise you in writing without delay of its resignation or dismissal, giving details of any relevant facts or circumstances;
- v) Continue to comply with the eligibility criteria;
- vi) Advise the exchange promptly if the organization changes its business activities or ceases to operate a business in the activities which are to be registered.
- vii) Agrees to abide by the relevant Code of Conduct and Ethics of its industry body or as published by the exchange from time to time.
- viii) Provide an annual declaration in July of each year as prescribed by the Exchange.

And acknowledge that:

You may remove its name from the register of Registered Facilitators maintained by you if:

- a) You consider that it is a breach of the NSX Code of Conduct or Professional or Industry Code of Conduct;
- b) You consider that the integrity and reputation of the market may have been impaired as a result of its conduct or judgment; or

We declare that the information supplied is complete and correct and agree to comply with additional notification requirements.

We have read the Registered Facilitators Eligibility Criteria and Framework for Making Applications and believe that this application conforms to the criteria and framework (except as specifically notified to you with this application)

This undertaking must be signed by duly authorised officer(s) of the Registered Facilitator.

Signed:	Date:
Name of signatory in block capitals:	
duly authorised officer, for and on behalf of (name of Registered Facilitator)	

Signed:	Date:
Name of signatory in block capitals:	
Duly authorised officer, for and on behalf of (name of Registered Facilitator)	