

Application for Recognition as a Nominated Adviser





Application for Recognition as a Nominated Advisers

1. Applicant Details

(a) Name of Applicant

(b) Trading Name
(if different)

(c) Private Address

(d) Contact Details

Telephone Number:

Fax Number:

E-mail address:

(e) Name of Contact



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2. **Nature of Entity**
(Company, or partnership)

- (a) If a body corporate, country of incorporation

- (b) Name and Address of Partners/or Directors

- (c) If a company, name and address of each person with more than a 10% beneficial interest in its capital



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4. Is the Applicant:

- i. a Participating Organisation of the Exchange; or
- ii. a firm of Certified Practising Accountants; or
- iii. a firm of Chartered Accountants; or
- iv. a firm of solicitors; or
- v. or an entity Licenced under the Corporations Law to carry on the business of either dealing in securities or investment advising.

Yes/No

If Yes, please provide details

5. **Has the applicant been operating in a corporate finance advisory role for three years.**

Yes/No

6. **Transaction History**

Describe completed initial public offers, demergers, or other issues of securities involving listing particulars, in which the applicant has acted in a corporate finance advisory role within the last three years



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7. **Names of Applicants
Proposed
Officers Responsible**

8. **Name of suitably qualified
and experienced executive
staff**

9. **State the number of staff who
will be involved in an
executive capacity in
nominated adviser activities**



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10. **What procedures and controls are in place to ensure that personnel do not act beyond their proper authority.**

Note: Copies of procedures may be requested during the application process.

11. **Is there any other information which you think may be relevant to the Exchange in considering this application?**

Yes/No

If Yes, please provide details on a separate sheet.



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12. Nominated Adviser's undertaking to the Stock Exchange of Newcastle Limited (to be signed by all applicants)

Name of nominated adviser

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Hereby applies for approval as a nominated adviser for the purpose of the NSX Listing Rules and if you grant this application undertakes to:

- i) Discharge its responsibility as a nominated adviser under the NSX Listing Rules from time to time;
- ii) Advise you without delay if it is the subject of or any disciplinary proceedings or similar action by any regulator or professional body;
- iii) Advise you without delay of any change to the staff who are involved in an executive capacity in the nominated adviser activities, including details of the qualifications and the experience of any new staff to be involved in an executive capacity in nominated advisers activities;
- iv) Advise you in writing without delay of its resignation or dismissal, giving details of any relevant facts or circumstances;
- v) Perform the role of nominated adviser only for any organisation from which it is independent as defined in the eligibility criteria as published by the Exchange from time to time;
- vi) Continue to comply with the eligibility criteria.

And acknowledge that:

- 1) You may censure it and/or remove its name from the register of nominated advisers maintained by you if:
 - a) You consider that it is a breach of its responsibilities;
 - b) You consider that the integrity and reputation of the market may have been impaired as a result of its conduct or judgment; or
 - c) The number of suitably responsible officers falls below two and you may publicise the fact that you have done so and the reasons for your action
- 2) Appeals to the NSX appeals committee will be dealt with in accordance with the NSX Appeals procedures as published from time to time.

We declare that the information supplied is complete and correct and agree to comply with additional notification requirements.

We have read the Nominated Advisers Eligibility Criteria and Framework for Making Applications and believe that this application conforms to the criteria and framework (except as specifically notified to you with this application)

This undertaking must be signed by two directors, partners or duly authorised officers of the nominated adviser.

Signed:	Date:
Name of signatory in block capitals:	
Partner, director / duly authorised officer, for and on behalf of (name of nominated adviser)	

Signed:	Date:
Name of signatory in block capitals:	
Partner, director / duly authorised officer, for and on behalf of (name of nominated adviser)	